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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED



Guangxi Communications Investment Group Corporation Ltd.
(廣西交通投資集團有限公司)
(incorporated with limited liability in the People’s Republic of China)
(the “**Issuer**”)

U.S.\$300,000,000 4.70 per cent. Bonds due 2028 (the “Bonds**”)**
(Stock Code: 5609)

Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners

ICBC International BOCOM International CNCB Capital ABC International CCB International

Joint Lead Managers and Joint Bookrunners

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|---|---|---|--|--|----------------------------|
| Bank of China | BGSHK | CEB International | China CITIC Bank International | China Construction Bank (Asia) | China Galaxy International |
| China Industrial Securities International | China International Capital Corporation | China Minsheng Banking Corp., Ltd. Hong Kong Branch | China Securities International | China Zheshang Bank Co., Ltd. (Hong Kong Branch) | CITIC Securities |
| CMBC Capital | CMB International | CMB Wing Lung Bank Limited | GF Securities | Guotai Junan International | Haitong International |
| Hua Xia Bank Co., Limited Hong Kong Branch | ICBC (Asia) | ICBC (Macau) | Industrial Bank Co., Ltd. Hong Kong Branch | Leading Securities | Nanyang Commercial Bank |
| Shanghai Pudong Development Bank Hong Kong Branch | | Shenwan Hongyuan (H.K.) | | SPDB International | |

Sole Sustainable Finance Framework Advisor

ICBC International

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Bonds by way of debt issues to Professional Investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular dated 29 May 2025. The listing of, and permission to deal in, the Bonds is expected to become effective on 6 June 2025.

5 June 2025

As at the date of this notice, the directors of the Issuer are Yang Bin, Chen Zhijie, Jing Dongping, Zhao Yi and Chen Li.